 Financial Literacy 10.7

Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

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| **Fully meeting expectations, with enriched understanding (EU)** | **Fully meeting grade level expectations (FM)** | **Mostly meeting grade level expectations (MM)** | **Not yet meeting grade level expectations (NY)** |
| You can insightfully analyze various investment options.  You might be:   * Confidently describing the benefits of investing versus saving. * Explain the purpose, contributions, and tax implications of various saving investment accounts (TFSA, RRSP, RESP, FHSA) * Analyse and describe personal benefits of saving and investing money, early. * Explain what it means to diversify your portfolio | You can examine various investment options.  You show this by:   * Explaining the difference between investing and saving * Examining the purpose, contributions, and tax implications of saving investment accounts (TFSA, RRSP, RESP, FHSA) * Explore the benefits of starting to save and invest money, early. Identify characteristics of various investment opportunities. | You are exploring various investment options.  You may be:   * Exploring the difference between investing and saving * Identifying the purpose, contributions, or tax implications of saving investment accounts (TFSA, RRSP, RESP, FHSA) * Identifying a benefit of starting to save and invest money early. * Identify the parts of an investment opportunity. | You are having trouble exploring various investment options.  Consider:   * What is investing? * What is saving? * What is tax-sheltering? What is an investment opportunity? * What does it mean to invest early? * Why is it important to invest at all? |

Feedback: