 Financial Literacy 10.7

 Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

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| **Fully meeting expectations, with enriched understanding (EU)** | **Fully meeting grade level expectations (FM)** | **Mostly meeting grade level expectations (MM)** | **Not yet meeting grade level expectations (NY)** |
| You can insightfully analyze various investment options. You might be:* Confidently describing the benefits of investing versus saving.
* Explain the purpose, contributions, and tax implications of various saving investment accounts (TFSA, RRSP, RESP, FHSA)
* Analyse and describe personal benefits of saving and investing money, early.
* Explain what it means to diversify your portfolio
 | You can examine various investment options. You show this by: * Explaining the difference between investing and saving
* Examining the purpose, contributions, and tax implications of saving investment accounts (TFSA, RRSP, RESP, FHSA)
* Explore the benefits of starting to save and invest money, early. Identify characteristics of various investment opportunities.
 | You are exploring various investment options. You may be: * Exploring the difference between investing and saving
* Identifying the purpose, contributions, or tax implications of saving investment accounts (TFSA, RRSP, RESP, FHSA)
* Identifying a benefit of starting to save and invest money early.
* Identify the parts of an investment opportunity.
 | You are having trouble exploring various investment options. Consider:* What is investing?
* What is saving?
* What is tax-sheltering? What is an investment opportunity?
* What does it mean to invest early?
* Why is it important to invest at all?
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Feedback: